

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 29, 2003

REGISTRATION NO.: 24472

BONDS ISSUED BY: State of Missouri, State Water Pollution Control General Obligation Refunding Bond

AMOUNT OF ISSUE: \$74,655,000.00

DATE OF ISSUE: October 29, 2003 (Series A 2003)

MONTH OF MATURITY: August

PURPOSE OF BONDS: Providing funds to refund certain outstanding state water pollution control
general obligation bonds, Series B 1993

Rate of Interest	Amount	Maturity
6.000%	\$ 2,715,000.00	08/01/2004
4.000%	8,040,000.00	08/01/2005
5.000%	8,410,000.00	08/01/2006
5.000%	8,850,000.00	08/01/2007
5.000%	8,615,000.00	08/01/2008
5.000%	6,825,000.00	08/01/2009
5.000%	5,280,000.00	08/01/2010
3.250%	5,515,000.00	08/01/2011
3.500%	5,710,000.00	08/01/2012
3.500%	4,875,000.00	08/01/2013
3.750%	5,060,000.00	08/01/2014
3.875%	2,330,000.00	08/01/2015
4.000%	2,430,000.00	08/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after August 1, 2014 may be redeemed on and after
August 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Merrill Lynch & Company, New York, New York

PURCHASE PRICE: \$79,187,836.33

INTEREST RATE: 3.0420%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Six (6)